



WELL LIVED WEALTH

# Asset-Map<sup>®</sup>

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**Doe**

August 2020

**Lead Advisor**  
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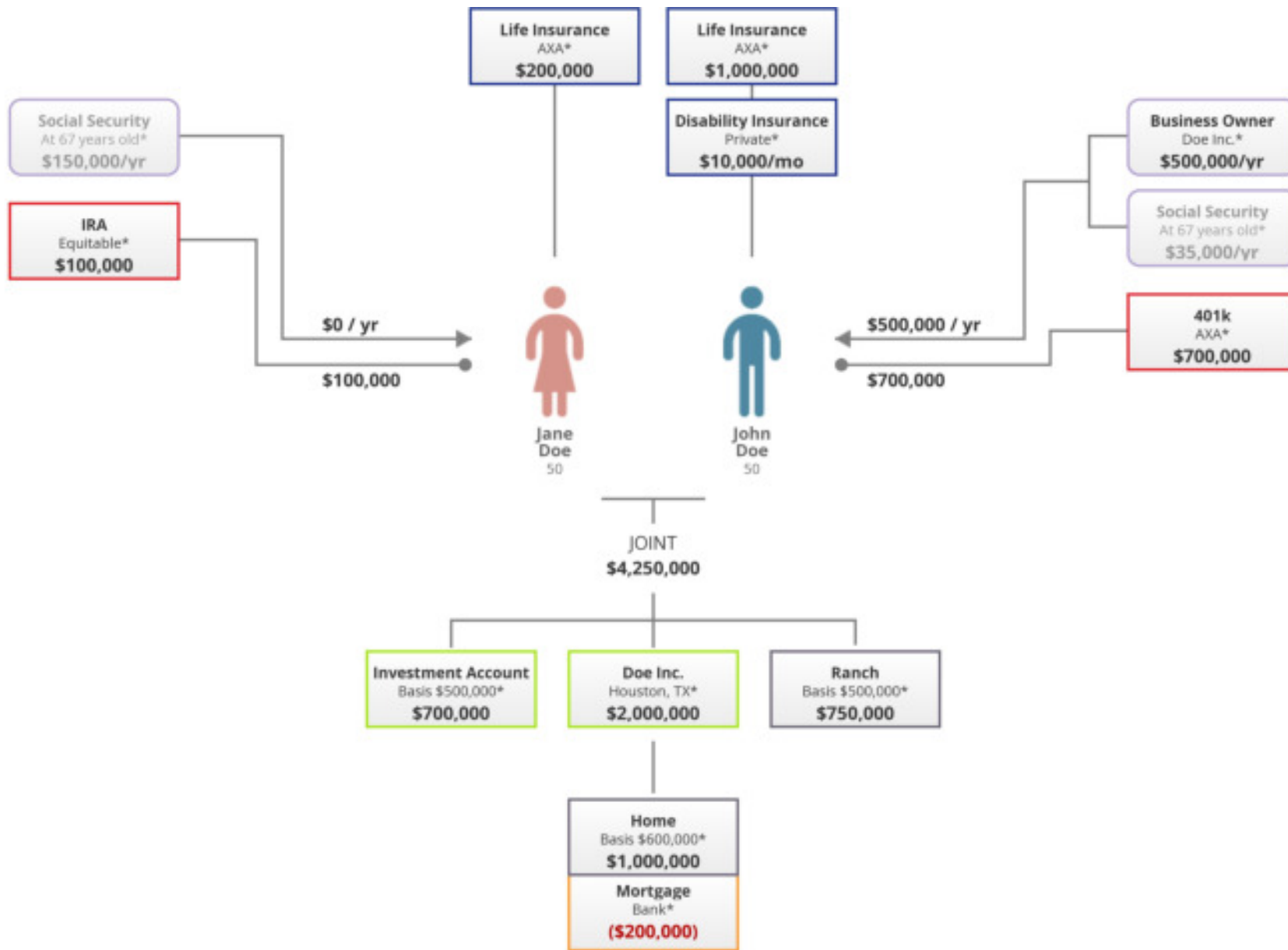


Jane Doe (50)  
Primary

John Doe (50)  
Spouse

Johnny Doe (17e)  
Dependent

Advisor Checklist  
Other



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## Target-Map<sup>®</sup> Summary

**No Target-Maps<sup>®</sup> Selected**



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